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Growth, Future Potential and Investment Opportunities in the UK's Shari'ah Compliant Real Estate Market

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Growth: Public Awareness



- Limited availability of data
- Public awareness:
 - The Shard
 - Battersea Power Station
- Global flow of capital

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Growth: Is it all about London?



- Investments
 - 70 Gracechurch Street
 - SJ Berwin headquarters
- Developments
 - Vantage House
 - Park Crescent West

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Growth: North, East, South & West



- Plenty of activity outside London
- North:
 - Petrofac Offices, Aberdeen
- East:
 - Athena Hall Student Housing, Ipswich
- South:
 - Parham Road Student Village, Canterbury
- West:
 - Coxlease Special Needs School, Lyndhurst

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Future Potential: Variety Is The Spice Of Life



- South East Asian capital London focused:
 - Headquarter offices
 - Residential development
- Gulf capital investing across the UK:
 - Offices
 - Distribution / Industrial
 - Retail
 - Student Accommodation
 - Care Homes
 - Data Centres
- What's the story?

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Case Study – Gas Turbine Maintenance, Lincoln



- Why Lincoln?
- Siemens
- Premium to bonds
- Expansion land
- Follow-on transactions

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Case Study – Student Housing, Canterbury



- University leases
- New properties
- Under-rented
- Multiple potential tenants
- Active asset management

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Case Study – Residential Development, London



- Quiet Central London location
- Current income
- 21 apartments
- Back-up plan

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Investment Opportunities: Mezzanine



- Conventional finance severely restricted
- Pre-let commercial developments
- Residential developments
- Circa 50-70% value
- 1-3 year investment

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